

# WINDRUSH OPERATING COMPANY

Oil & Gas Operations

**To:** Interested E&P Professionals

**Re:** Apex Spectral Technology

**Date:** August 1, 2009

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## To Whom It may Concern:

As you may be aware, Apex Spectral Technologies, Inc ("APEX") has a new and novel technology to directly detect gas in the frequency domain from seismic data based on measurements that are independent of amplitude.

On July 31, 2008, Windrush Operating Co., LLC ("WOC") engaged Apex to evaluate the hydrocarbon potential of the Wilcox Formation at the Devils Pocket Prospect located in Jackson County, Texas using their proprietary gas detection technology. After a short and inexpensive study, Apex predicted that the Wilcox Formation would be gas productive but that the reserves would be non-commercial due to the limited thickness and areal extent of the pay.

During the Q4 of 2008, Jamex, Inc (Operator) and WOC drilled the Devil's Pocket Well # 1 to a total depth in excess of 14,000' to test the Wilcox Formation. After fracture stimulation, the well was placed on production and produced approximately 250 MCF gas per day, 10 barrels condensate per day and 150 barrels water per day. Total drilling, completion and stimulation costs exceeded USD 6 million and the well will never pay out under any economic scenario.

At WOC, we are very impressed with the Apex technology and believe it could be a "disruptive" breakthrough exploration technology. We plan to engage Apex on additional exploration projects in the near future.

Sincerely,



Tom Gaylord  
President  
Windrush Operating Co., LLC