



July 31, 2018

RE: Two Sweet Big Gas Sand Prospect Prediction

To Whom this May Concern:

Corum tested the Two Sweet Prospect with a well called the Blackstone No. 1 in Brazoria County Texas in May of 2018. Prior to the well' spud date, Apex Spectral using their ADF® dispersion imaging technology reviewed the Two Sweet prospect and made the following observations. "The limited throw on the fault raises the risk that the Two Sweet reservoir is pressure depleted. If so this would help explain the larger Zenergy production compared to the limited areal extent of the Zenergy ADF®" and "Two Sweet has material risk of having been bleed off across the fault by the Zenergy well".

The Two Sweet Prospect was drilled, found about 12' of permeable pay sand at target, casing was set and the well was put on-line. The well quickly started producing gas and water, and the consensus was that the reservoir had been pressure depleted by the Zenergy well.

Very truly yours,

A handwritten signature in black ink that reads "Kemp McMillan". The signature is written in a cursive, flowing style.

M. Kemp McMillan