

**To Interested E&P Professionals**

**Re:** Apex Spectral Gas Detection Technology

August 25, 2009

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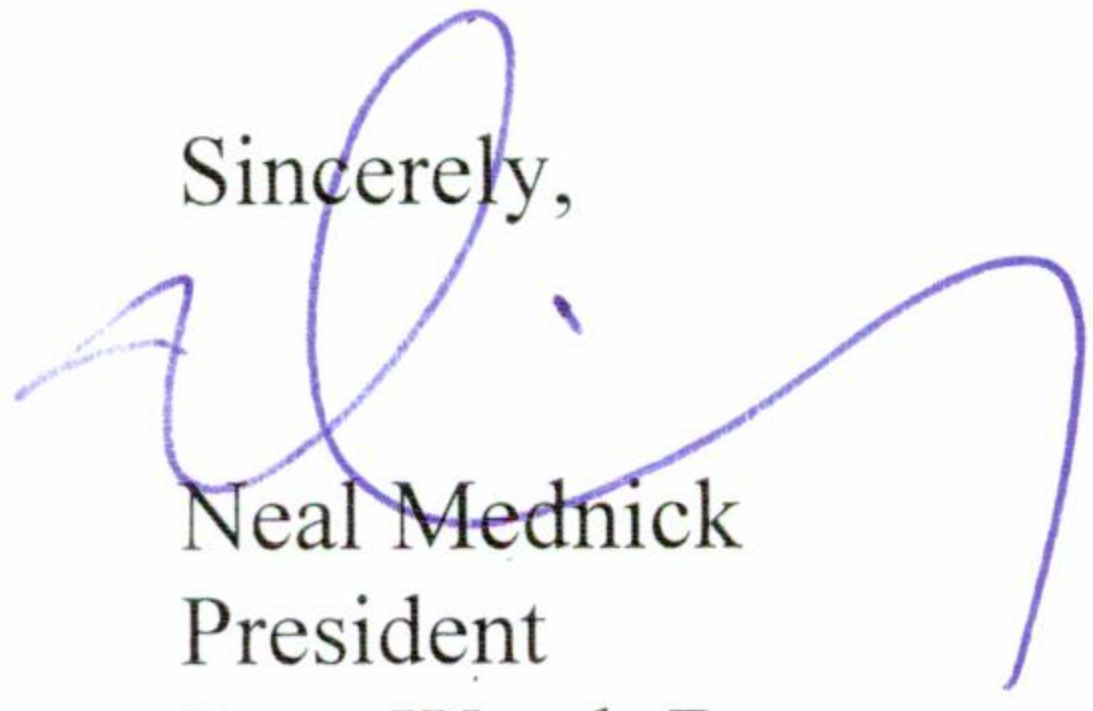
Dear Interested Party,

As you may be aware Apex Spectral has a new and novel technology to directly detect gas in the frequency domain from seismic data based on measurements that are independent of amplitude. What sets their technology apart from others is that it is more than a prospect de-risking tool; rather, it is an exploration tool. By converting their anomalies into 3D cubes, their results can be interpreted as normally as any other data and accordingly they can be screened versus structure.

The results Apex delivered to us speak for themselves. The gas anomalies are relatively sparse, one anomaly resides in a structural trap and the down dip extent of the anomaly parallels a down dip structural contour. Also impressive is that our Prince Edward Island geologic setting is Class II to Class I AVO and the spectral gas anomaly corresponds to an amplitude dim out - which is consistent with what one would expect in such an AVO setting.

The bottom line is that we at PetroWorth are extremely impressed with the Apex Spectral technology and agree that it could very well constitute a “disruptive” breakthrough for natural gas explorationists.

Sincerely,



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